

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



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TREASURY OFFERING ANNOUNCEMENT ¹

Term and Type of Security	9-Year 10-Month 1-1/8% TIPS (Reopening)
Offering Amount	\$11,000,000,000
Currently Outstanding	\$13,259,000,000
Adjusted Amount Currently Outstanding	\$13,318,000,000
CUSIP Number	912828PP9
Auction Date	March 24, 2011
Original Issue Date	January 31, 2011
Issue Date	March 31, 2011
Maturity Date	January 15, 2021
Dated Date	January 15, 2011
Series	A-2021
Real Yield	Determined at Auction
Interest Rate	1-1/8%
Interest Payment Dates	July 15 and January 15
Accrued Interest from 01/15/2011 to 03/31/2011	\$2.33080 Per \$1,000
Adjusted Accrued Interest Payable by Investor	\$2.34611 Per \$1,000
Premium or Discount	Determined at Auction
Minimum Amount Required for STRIPS	\$100
Corpus CUSIP Number	912820XK8
TIIN conversion factor per \$1,000	2.571398596
Maximum Award	\$3,850,000,000
Maximum Recognized Bid at a Single Yield	\$3,850,000,000
NLP Reporting Threshold	\$3,850,000,000
NLP Exclusion Amount	\$4,200,000,000
Scheduled Purchases in Treasury Direct	\$3,000,000
Minimum Bid Amount and Multiples	\$100
Competitive Bid Yield Increments ²	0.001%
Maximum Noncompetitive Award	\$5,000,000
Eligible for Holding in Treasury Direct Systems	Yes
Eligible for Holding in Legacy Treasury Direct	Yes
Estimated Amount of Maturing Coupon Securities Held by the Public	\$54,462,000,000
Maturing Date	March 31, 2011
SOMA Holdings Maturing	\$4,933,000,000
SOMA Amounts Included in Offering Amount	No
FIMA Amounts Included in Offering Amount ³	Yes
Noncompetitive Closing Time	12:00 Noon ET
Competitive Closing Time	1:00 p.m. ET
CPI Base Reference Period	1982-1984
Ref CPI 01/15/2011	218.75255
Ref CPI 03/31/2011	220.18932
Index Ratio 03/31/2011	1.00657

¹Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

²Must be expressed as a yield with three decimals e.g., 7.123%.

³FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.